

## Morton County

8/31/2020

### Background Statistics<sup>1</sup>

Number of farms: 323

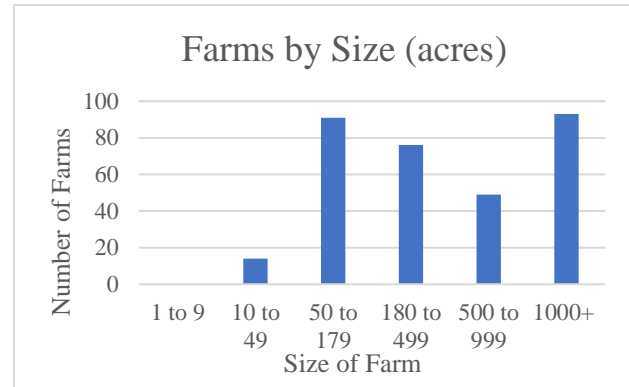
Average size: 1,242 acres

Land in farms: 401,305 acres

Average value of products sold per farm: \$417,382

Average net cash farm income per farm: \$69,413

1: Data from USDA 2017 Census of Agriculture



## Estimated Economic Contribution of Agriculture and Agriculture Related Sectors to the Morton County Economy

### Methodology

The estimated economic contribution of agriculture and agriculture related sectors was computed using the most recent IMPLAN data available (2018) adjusted for 2020. The IMPLAN modeling system was used to calculate the results of this analysis. The IMPLAN model was constructed so that double counting was avoided. For this report, 15 of the 71 agriculture and agriculture related sectors in Kansas were identified and analyzed to determine their overall contribution to the Morton County economy.

### Results

These 15 sectors have a total direct output of approximately **\$72.7 million** and account for **501 jobs** in Morton County. Running the model for all 15 sectors simultaneously produces the following results:

Agriculture, Food, and Food Processing Sector Contribution to Overall Morton County Economy					
Contribution Type	Employment	% Employment	Total Value Added	% of Gross Regional Product	Output
Direct Effect	501	29%	\$19,400,000	18%	\$72,700,000
Indirect Effect	73	4%	\$5,000,000	5%	\$14,400,000
Induced Effect	79	5%	\$5,800,000	6%	\$11,700,000
<b>Total Effect</b>	<b>653</b>	<b>38%</b>	<b>\$30,200,000</b>	<b>29%</b>	<b>\$98,800,000</b>

**NOTE:** Individual effects may not equal the total effect due to rounding.

As shown in the above table, agriculture, food, and food processing sectors support a total of **653 jobs**, or **38%** of the entire workforce in the county. The total final sales of all products in these sectors is approximately **\$98.8 million**.

Another metric used to calculate the importance of sectors in an economy is their value added as a percentage of Gross Regional Product (GRP). Total value added by the 15 agriculture, food, and food processing sectors is approximately **\$30.2 million**, or **29%** of the GRP.

## Top Ten Sectors by Employment

Out of the agriculture and agriculture related sectors, beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming is the top employer with **216 jobs**. This table also illustrates the top ten sectors by total employment, including direct, indirect, and induced effects in Morton County.

Sector	Total Employment
Grain farming	216
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	127
Animal production, except cattle and poultry and eggs	101
Cotton farming	35
Wholesale - Other nondurable goods merchant wholesalers	17
Full-service restaurants	13
Other real estate	12
Truck transportation	10
All other crop farming	10
Food and beverage stores	5

## Top Ten Sectors by Output

This table shows how much revenue is generated in other sectors by having a strong agriculture industry, including direct, indirect, and induced effects. The beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming sector is the top contributor, with approximately **\$41.8 million** to the Morton County economy.

Sector	Total Output
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$41,800,000
Animal production, except cattle and poultry and eggs	\$17,400,000
Wholesale - Other nondurable goods merchant wholesalers	\$9,800,000
Owner-occupied dwellings	\$4,500,000
Truck transportation	\$3,000,000
Other real estate	\$1,600,000
Cotton farming	\$1,500,000
Petroleum refineries	\$1,400,000
Oil and gas extraction	\$1,400,000
Frozen specialties manufacturing	\$1,100,000

## All Direct Sectors

Below is a summary of all agriculture data with employment levels and output level. These values can tell how many jobs are represented by each agriculture, food, and food processing sector and the output they contributed to the Morton County economy. IMPLAN sectors are assigned based on North American Industry Classification System (NAICS) codes. Generally, this analysis includes three categories; production, manufacturing/processing, and services. Note that this analysis does not include wholesale or retail sales of final products, or ethanol production.

Sector	Total Output	Total Employment
Grain farming	\$41,779,371.00	216.40
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$17,444,434.20	127.47
Animal production, except cattle and poultry and eggs	\$9,763,584.73	100.74
Cotton farming	\$1,406,792.92	35.39
Bread and bakery product, except frozen, manufacturing	\$550,192.69	2.36
Farm machinery and equipment manufacturing	\$513,336.57	1.51
All other crop farming	\$283,607.66	10.18
Other animal food manufacturing	\$228,467.36	0.22
Support activities for agriculture and forestry	\$174,556.34	3.53
Oilseed farming	\$169,225.61	0.16
Breweries	\$163,137.26	0.48
Vegetable and melon farming	\$95,676.46	1.35
Frozen cakes and other pastries manufacturing	\$55,110.13	0.76
Poultry and egg production	\$22,628.64	0.06
Landscape and horticultural services	\$9,363.02	0.18

The following terms are used throughout the results shown in this report:

- **Direct effect:** the contribution from agricultural and food products
- **Indirect effect:** the contribution from farms and agricultural businesses purchasing inputs from supporting industries within the state
- **Induced effect:** the contribution from employees of farms, agricultural businesses, and supporting industries spending their wages on goods and services within the state
- **Value added** = labor income + indirect business taxes + other property type income
- **Gross Regional Product** = final demand of households + government expenditures + capital + exports – imports – institutional sales
- **Output** = intermediate inputs + value added
- **Employment:** full-time/part-time annual average i.e., 1 job lasting 12 months = 2 jobs lasting 6 months each = 3 jobs lasting 4 months each. A job is neither full-time nor part-time.
- Due to confidentiality policies that exist within several agencies from which IMPLAN collects their data, some sectors in some regions may not have all data available.

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